

**Tennessee Comptroller of the Treasury**  
**Office of State and Local Finance**

**Received Date:** December 3, 2018

**REPORT ON DEBT OBLIGATION**  
 (Pursuant to Tennessee Code Annotated Section 9-21-151)

**1. Public Entity:**  
 Name: Health & Ed Fac Board of the Metro Govt of Nashville & Davidson County, TN  
 Address: 424 Church Street, Suite 2700  
Nashville, Tennessee 37219  
 Debt Issue Name: Educational Facilities Rev Refunding Bonds (Saint Bernard Academy) S.2018  
 If disclosing initially for a program, attach the form specified for updates, indicating the frequency required

**2. Face Amount:** \$ 4,657,900.00  
 Premium/Discount: \$ \_\_\_\_\_

**3. Interest Cost:** 4.1600 %  Tax-exempt  Taxable  
 TIC  NIC  
 Variable: Index \_\_\_\_\_ plus \_\_\_\_\_ basis points; or  
 Variable: Remarketing Agent \_\_\_\_\_  
 Other: \_\_\_\_\_

**4. Debt Obligation:**  
 TRAN  RAN  CON  
 BAN  CRAN  GAN  
 Bond  Loan Agreement  Capital Lease  
 If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF").

**5. Ratings:**  
 Unrated  
 Moody's \_\_\_\_\_ Standard & Poor's \_\_\_\_\_ Fitch \_\_\_\_\_

**6. Purpose:**

		BRIEF DESCRIPTION
<input type="checkbox"/> General Government	_____ %	_____
<input type="checkbox"/> Education	_____ %	_____
<input type="checkbox"/> Utilities	_____ %	_____
<input type="checkbox"/> Other	_____ %	_____
<input checked="" type="checkbox"/> Refunding/Renewal	<u>100.00</u> %	_____

**7. Security:**  
 General Obligation  General Obligation + Revenue/Tax  
 Revenue  Tax Increment Financing (TIF)  
 Annual Appropriation (Capital Lease Only)  Other (Describe): \_\_\_\_\_

**8. Type of Sale:**  
 Competitive Public Sale  Interfund Loan \_\_\_\_\_  
 Negotiated Sale  Loan Program \_\_\_\_\_  
 Informal Bid

**9. Date:**  
 Dated Date: 11/30/2018 Issue/Closing Date: 11/30/2018



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**12. Recurring Costs:**

No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent	_____	_____
Paying Agent / Registrar	_____	_____
Trustee	_____	_____
Liquidity / Credit Enhancement	_____	_____
Escrow Agent	_____	_____
Sponsorship / Program / Admin	_____	_____
Other _____	_____	_____

**13. Disclosure Document / Official Statement:**

None Prepared

EMMA link \_\_\_\_\_ or

Copy attached

**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?  Yes  No

Is there a continuing disclosure obligation agreement related to this debt?  Yes  No

If yes to either question, date that disclosure is due \_\_\_\_\_

Name and title of person responsible for compliance \_\_\_\_\_

**15. Written Debt Management Policy:**

Governing Body's approval date of the current version of the written debt management policy 12/07/2011

Is the debt obligation in compliance with and clearly authorized under the policy?  Yes  No

**16. Written Derivative Management Policy:**

No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?  Yes  No

**17. Submission of Report:**

To the Governing Body: on 11/30/2018 and presented at public meeting held on TBD

Copy to Director to OSLF: on 12/3/2018 either by:

Mail to: 505 Deaderick Street, Suite 1600  
James K. Polk State Office Building  
Nashville, TN 37243-1402

OR  Email to: [StateAndLocalFinance.PublicDebtForm@cot.tn.gov](mailto:StateAndLocalFinance.PublicDebtForm@cot.tn.gov)

**18. Signatures:**

	AUTHORIZED REPRESENTATIVE	PREPARER
Name	<u>Stephen L. Meyer</u>	<u>Russ Miller</u>
Title	<u>Chairman</u>	<u>Member</u>
Firm	<u>Bass, Berry &amp; Sims, PLC</u>	<u>Bass, Berry &amp; Sims, PLC</u>
Email	<u>cindy.barnett@arlaw.com</u>	<u>rmiller@bassberry.com</u>
Date	<u>11/30/2018</u>	<u>11/30/2018</u>

Schedule to Question 10

Commencing December 31, 2018 and continuing on the last day of each month thereafter, the principal and interest on the Bond shall be paid in equal monthly installments of \$24,113.51, which such payment is based on a 27 year mortgage style amortization of the original principal amount of the Bond.

25699409.1



Tennessee Comptroller of the Treasury  
Office of State and Local Finance

Received Date: December 14, 2018

December 13, 2018

Ms. Sandra N. Thompson  
Director  
Office of State and Local Finance  
Suite 1600, James K. Polk Building  
505 Deaderick Street  
Nashville, Tennessee 37243-1402

Attorneys at Law  
Alabama  
Florida  
Georgia  
Louisiana  
Mississippi  
South Carolina  
**Tennessee**  
Texas  
Washington, DC

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Re: The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee State Report on Debt Obligation

Dear Ms. Thompson:

Please accept this letter as confirmation that the following State Report on Debt Obligation of The Health and Educational Facilities Board of The Metropolitan Government of Nashville and Davidson County, Tennessee was formally presented as an information item at the December 12, 2018 Board of Directors meeting:

\$4,657,900 Educational Facilities Revenue Refunding Bond (Saint Bernard Academy) Series 2018

Please contact me if you need anything further. Thank you.

Very Truly Yours,

ADAMS AND REESE LLP

Cynthia M. Barnett

CMB:ae