

Metro Debt Dashboard – Sept. 2018

General Obligation Bond Debt

	Principal	Interest	TOTAL
As of 6/30/18	\$2,550,045,000	\$949,349,215	\$3,499,394,215
To be added by 12/31/18	\$775,000,000		\$775,000,000
TOTAL	\$3,325,045,000	\$949,349,215	\$4,274,394,215

Revenue Bond Debt

	Principal	Interest	TOTAL
Water & Sewer (6/30/18)	\$892,365,000	\$688,026,983	\$1,580,391,983
Convention (6/30/18)	\$601,815,000	\$638,121,265	\$1,239,936,265
Sports Authority (6/30/18)	\$128,785,000	\$69,626,314	\$198,411,314
Sports Authority (Soccer)	\$225,000,000		\$225,000,000
TOTAL	\$1,847,965,000	\$1,395,774,562	\$3,243,739,562

Metro Debt Dashboard – Sept. 2018

Savings as % of budget – projected for 6/2019

Target	5%
General Fund	4%
Schools Fund	3.4%

Debt service as % of operating budget

FY 2013	9.86%
FY 2014	11.46%
FY 2015	11.77%
FY 2016	11.27%
FY 2017	11.52%
FY 2018	12.72%
FY 2019	13.13%

Debt per capita among 50 largest cities

1	New York City	\$8,582
2	Nashville	\$4,473
3	Chicago	\$4,225
4	San Francisco	\$3,224
5	Honolulu	\$2,843

Retiree Benefit Obligations as of 6/30/2017

	Funded	Unfunded
OPEB (Metro)	\$0	\$2,330,000,000
OPEB (MNPS)	\$0	\$605,000,000
Total	\$0	\$2,935,000,000